

COVER PAGE

2018 MAR 27 PM 1:51

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
ORTIZ DAVID A

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

Dept. of Conservation

Division, Board, Department, District, if applicable

Div. of Oil, Gas & Geothermal Resources

Your Position

Assoc. Oil & Gas Eng

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

- ☒ State ☐ Judge or Court Commissioner (Statewide Jurisdiction)
☐ Multi-County _____ ☐ County of _____
☐ City of _____ ☐ Other _____

3. Type of Statement (Check at least one box)

☒ Annual: The period covered is January 1, 2017, through December 31, 2017: 2018

-or-

The period covered is _____, through December 31, 2017.

☐ Leaving Office: Date Left _____
(Check one)

☐ The period covered is January 1, 2017, through the date of leaving office.

-or-

☐ The period covered is _____, through the date of leaving office.

☐ Assuming Office: Date assumed _____

☐ Candidate: Date of Election _____ and office sought, if different than Part 1: _____

4. Schedule Summary (must complete) ► Total number of pages including this cover page: _____

Schedules attached

- ☒ Schedule A-1 - Investments - schedule attached ☐ Schedule C - Income, Loans, & Business Positions - schedule attached
☐ Schedule A-2 - Investments - schedule attached ☐ Schedule D - Income - Gifts - schedule attached
☐ Schedule B - Real Property - schedule attached ☐ Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-

☐ None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)

1000 S. H.W. Rd., Ste 116

Ventura

CA

93003

DAYTIME TELEPHONE NUMBER

(805) 465-7636

E-MAIL ADDRESS

DAVID.ORTIZ@Conservation.CA.GOV

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 3/23/2018
(month, day, year)

Signature

(File the originally signed statement with your filing official.)

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Do not attach brokerage or financial statements.

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

ORTIZ, DAVID

NAME OF BUSINESS ENTITY

SYMBOL CHY
GENERAL DESCRIPTION OF THIS BUSINESS

Mutual Fund (ETF)

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☒ Other Mutual Fund (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

pre 2/17 / 17 N/A 17
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

SYMBOL CIK
GENERAL DESCRIPTION OF THIS BUSINESS

Mutual Fund (ETF)

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☒ Stock ☒ Other Mutual Fund (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

N/A / 17 N/A 17
ACQUIRED DISPOSED
pre 17

NAME OF BUSINESS ENTITY

SYMBOL PGF
GENERAL DESCRIPTION OF THIS BUSINESS

Mutual Fund (ETF)

FAIR MARKET VALUE

☒ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock ☒ Other Mutual Fund (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

pre 17 / 17 N/A 17
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

Symbol PHK
GENERAL DESCRIPTION OF THIS BUSINESS

Mutual Fund (ETF)

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☒ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock ☒ Other Mutual Fund (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

N/A / 17 N/A 17
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

SYMBOL CSQ
GENERAL DESCRIPTION OF THIS BUSINESS

Mutual Fund (ETF)

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☒ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock ☒ Other Mutual Fund (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

pre 17 / 17 N/A 17
ACQUIRED DISPOSED

NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

☐ \$2,000 - \$10,000 ☐ \$10,001 - \$100,000
☐ \$100,001 - \$1,000,000 ☐ Over \$1,000,000

NATURE OF INVESTMENT

☐ Stock ☐ Other (Describe)
☐ Partnership ☐ Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:

/ / 17 / / 17
ACQUIRED DISPOSED

Comments: